

Telephone Purchase - Terms and Conditions

Money Mentor Masterclass

1. Engagement

(a) Thank you for accepting our offer to present Money Mentor Masterclass in partnership with the Infinity Group Australia. By placing an Order, you acknowledge that you have read these Terms and Conditions and agree that the placement of an Order, together with these Terms and Conditions, forms a contract between you and Success Resources Australia Pty Ltd and that you agree to our privacy policy - <https://success-resources.com.au/privacy-policy.html>

(b) Money Mentor Masterclass will include:

- (i) A two-day live masterclass event held in person or via zoom
- (ii) Money Mentor Masterclass course workbook
- (iii) Strategies to help reduce debt
- (iv) Strategies to learn how to protect and build wealth.
- (v) Latest property and economic insights to property markets
- (vi) Overview of your current financial situation
- (vii) General advice on restricting and/or refinance options currently available
- (vii) Access to the Infinity Group Australia out of debt calculator.

(c) Requirements to Attend Money Mentor Masterclass

(i) At least 48 hours prior to you attending the Money Mentor Masterclass you must complete the portal link sent to you by the Infinity Group Australia. This portal will ask you to provide personal and financial information required to assess your financial situation.

(ii) Failure to complete the portal link sent by the Infinity Group Australia will exclude you from the money back and satisfaction guarantee

(iii) For online delivery of the masterclass, you will require access to the internet

2. Delivery of Money Mentor Masterclass:

(a) The Money Mentor Masterclass can be delivered to you the purchaser as one, all or some of the below

- (i) Live face to face or via zoom/telephone meetings
- (ii) Online or virtual resources
- (iii) Tangible Products
- (iv) Tickets to live or online events

(b) The delivery of Money Mentor Masterclass will not begin until the full balance has been paid to Success Resources Australia Pty Ltd, or whereby an instalment repayment structure has been agreed.

(c) The purchaser will have access to Money Mentor Masterclass and will be able to re-sit the Money Mentor Masterclass up to four times.

3. Payment:

You agree to pay Success Resources Australia Pty Ltd:

(a) In full, if no payment plan has been agreed with Success Resources Australia Pty Ltd when placing an order for Money Mentor Masterclass

(b) if a payment plan has been agreed with Success Resources Australia Pty LTD, the installment amount in full as per the amount and date agreed when placing an order for Money Mentor Masterclass

(c) Installment due date will take place on the same date initial deposit is made, unless this falls after the 27th of the month, whereby the 27th will be used as the instalment date

(d) Until payment has been completed in full, all inclusions of Money Mentor Masterclass could be withheld.

(e) Unless otherwise agreed in writing with Success Resources Australia Pty Ltd, if payment of balance has not been completed within 12 months from the date of initial payment, the order of Money Mentor Masterclass will be closed with no monies returned to the purchaser.

(f) All pricing is in Australian Dollars and includes local taxes

(g) If you have used a third-party service to pay for Money Mentor Masterclass, this is a separate agreement exempt from Success Resources Australia PTY LTD, who will have no liability regarding this agreement.

(h) Payments made online will show a payment processing fee and a handling fee included in the total cost of Money Mentor Masterclass

4. Cooling Off Period

(a) If you advise Success Resources Australia Pty Ltd in writing via email to moneymentor@srglobal.com within 3 business days of making a payment (in full or installment) that you do not wish to receive Money Mentor Masterclass then this agreement will be terminated.(b) On the provision that you have not yet accessed (portion or all of) Money Mentor Masterclass, Success Resources Australia Pty Ltd will refund you all monies you have paid as part of this agreement.

(b) Success Resources Australia Pty Ltd does not accept 3rd party cancellations, cancellations to alternative email address or any other cancellation method other than stated above.

5. Confidential Information, Learning Materials and Intellectual Property

(a) All Confidential Information, Learning Materials and Intellectual Property included in Money Mentor Masterclass, belongs to Success Resources Australia Pty Ltd and Infinity Group Australia.

(b) You agree and acknowledge that by purchasing Money Mentor Masterclass not to use the Confidential Information, Learning Materials and Intellectual Property for any other purpose other than your own private business purposes and agree not to in anyway replicate Money Mentor Masterclass or inclusions of Money Mentor Masterclass.

(c) You agree to keep confidential and not to disclose to any third party, any information shared during Money Mentor Masterclass which could harm Success Resources Australia Pty Ltd, or Infinity Group Australia

6. Privacy and your security:

Success Resources Australia Pty Ltd will collect personal information including but not limited to name, contact details, personal and business financial details and any other details relevant to your or your business financial situation. This information will only be shared with Infinity Group Australia and used to provide advice and insights regarding Money Mentor Masterclass

7. Third Party Suppliers:

(a) As part of Money Mentor Masterclass, Success Resources Australia Pty Ltd may utilise the services of third parties to provide content and information. Success Resources Australia Pty Ltd takes no responsibility and is not liable for the services, nor guarantees the performance of any product or service provided by the third parties.

(b) You are under no obligation to use the goods and services of the third parties

8. Disclaimers:

You acknowledge:

(a) that neither Success Resources Australia Pty Ltd, any of our representatives or any person we engage to perform Money Mentor Masterclass ('Relevant Persons') is an investment advisor or licensed by ASIC or any other governmental authority to provide investment advice;

(b) that the Relevant Persons do not purport to provide investment advice or operate an investment advice business (as defined in the corporations Act 2001); and

(c) Success Resources Australia Pty Ltd may pay commissions to third parties arising from your entering into this agreement.

9. Filming:

(a) You acknowledge and agree that some of Money Mentor Masterclass may be recorded and that Success Resources Australia Pty Ltd shall own any recordings, that can be used at their discretion for promotional or marketing purposes.

(b) Should you not wish to appear in any promotional or marketing materials you must put this in writing via email to moneymentor@srglobal.com.

(c) You agree not to record any part of Money Mentor Masterclass.

10. No Guarantee of Results:

(a) Success Resources Australia Pty Ltd takes no responsibility and provides no guarantees for the results achieved using the learning material provided during Money Mentor Masterclass.

(b) Example results used as examples and are for reference only and in no way guarantee that the same or similar results will be achieved.

(c) Results achieved will be dependent on many factors, including but not limited to, you, the method and speed of execution of any strategy, the market, force majeure, economic conditions, and your existing position when making the purchase

(d) By entering into this agreement, the purchaser accepts that they are responsible for their own result from participating in Money Mentor Masterclass.

11. Force Majeure

In the event that Money Mentor Masterclass has to be re-scheduled postponed or cancelled as a result of an act of God, an inevitable accident, fire, blackout, flood, pandemic, death or any other calamity, or if by reason of strikes, or lockouts, or any other events beyond the direct control of either party, Success Resources Australia Pty Ltd reserves the right to postpone and reschedule.

If Money Mentor Masterclass is to be rescheduled or postponed, you are not entitled to a refund and Success Resources Australia Pty Ltd shall have no further liability to you in respect of the rescheduling or postponement.

If Money Mentor Masterclass is cancelled, Success Resources Australia Pty Ltd, will refund you your investment, minus any fees for services already used as part of Money Mentor Masterclass. Success Resources Australia Pty Ltd shall have no further liability to you if Money Mentor Masterclass is cancelled.

General

12. All notices or other communications must be made to enquiry@money-mentor.com.au.

13. The non-exercise of or delay in exercising any power or right of a party does not operate as a waiver of that power or right, nor does any single exercise of any power or right preclude any other

or further exercise of it; or the exercise of any other power or right. A power or right may only be waived in writing, signed by the party to be bound by the waiver.

14. Should any provision of this agreement be held by a Court of competent jurisdiction to be unlawful, invalid, and unenforceable or in conflict with any rule, statute, ordinance or regulation the validity and enforceability of the remaining provisions will not be affected.

15. These Terms shall in respects be governed by the laws of New South Wales, Australia. You submit to the exclusive jurisdiction of the courts in New South Wales to determine any matter or dispute which arises under these Terms.

16. Money Mentor Masterclass is to be used only by the purchaser unless agreed otherwise in writing with Success Resources Australia Pty Ltd.

17. Infinity Group Finance Pty Ltd ACN No. 609 889 607 holds an Australian Credit Licence 505926.

Any information or advice provided during Money Mentor Masterclass is of a general nature only. Before acting or relying on this advice you should consider the appropriateness of this advice having regard to your personal circumstances and objectives. You should also obtain a Product Disclosure Statement in relation to any financial product prior to making any decision about whether to acquire the product from the selected advisor/Firm. Wealth Creation, Self-Managed Super Fund and Retirement Strategy services are not authorised by Infinity Group Finance Pty Ltd, ACN No. 609 889 607 and it's Australian Credit Licence 505926 and the services provided by Infinity Group Coaching Pty Ltd or associated entities or referral partners are subject to their own individual licenses for products and or services provided.

Money Back Guarantee:

18.

(a) To be eligible for the money-back guarantee:

(i) You must register and attend the Money Mentor Masterclass.

(ii) You must own a property or have property debt.

(iii) You must have completed in full the online portal sent by Infinity Group Australia as per term 1c (ii).

(iv) The out of debt calculator provided to you shows a saving of less than \$25,000 (AUD)

(v) You must send an email to moneymentor@srglobal.com with a screenshot of the out of debt calculator total before 17.00 (AEDT) on day 1 of the Money Mentor Masterclass.

(b) Requests made after 17.00 (AEDT) on day 1 of the Money Mentor Masterclass for the money back guarantee, will be declined irrespective of the saving amount.

(c) The total saving will be calculated or demonstrated by using the out of debt calculator which is a calculator which uses one or a combination of interest rate reduction, budget reduction, expense minimisation, loan principal reduction, and interest saved over the your entire remaining loan term.

(d) Should you qualify for the money back guarantee a return of funds will be provided to you within thirty (30) working days.

19. Satisfaction Guarantee

(a) To be eligible for the satisfaction guarantee:

(i) You must register and attend the Money Mentor Masterclass.

(ii) You must not own a property or have any property debt.

(iii) You must have completed in full the online portal sent by Infinity Group Australia as per term 1c(ii)

(iv) If you are dissatisfied with the Money Mentor Masterclass in anyway, you can activate the satisfaction guarantee by emailing moneymentor@srglobal.com between 13.00 and 15.00 (AEDT) on the first day of the Money Mentor Masterclass

(b) Requests made outside of the time stipulated in 19(a)(iv) will be declined

(c) Should you qualify for the satisfaction guarantee a return of funds will be provided to you within thirty (30) working days, minus any handling or booking fees associated with the payment.

Non-Disclosure Agreement

20. Client hereby acknowledges that they will be trained in material considered “trade secret” and confidential in nature. Client agrees to not disclose any techniques nor comments about the seminar service of any kind to others, via forum, message boards, private emails, blogs or other venue. If Client does disclose any information about the seminar services then they admit to damages and breach of contract and will be subject to civil litigation and damages. Client agrees to not create, nor partner nor associate with any person, any kind of product related to Success Resources Australia Pty Ltd, including but not limited to e-books, special reports, audio or video files, public postings of content, or any other derived materials. Client shall not record any portion of the seminar service.

21. Client agrees to indemnify and hold harmless Success Resources Australia Pty Ltd against all loss or damage that client may suffer as a result by Success Resources Australia Pty Ltd and its speakers and associates and any of its affiliates and representatives from any breach of these Terms and any other cause or alleged cause of any kind. Success Resources Australia Pty Ltd reserves the right to alter terms and conditions with prior notice.

Presented by:

Success Resources Australia Pty Ltd ABN 12 147 577 866

PO Box 594, Pyrmont LPO

Pyrmont NSW 2009

T: +61 2 8098 8100 E: info.au@srglobal.com

