

The Board Package

TERMS AND CONDITION

1. (a) Thank you for accepting our offer to present The Board Package. By placing an Order, you acknowledge that you have read these Terms and Conditions and agree that the placement of an Order, together with these Terms and Conditions, forms a contract between you and Success Resources Australia Pty Ltd and that you agree to our privacy policy - <https://success-resources.com.au/privacy-policy.html>

(b) The Board Package will include:

- (i) One three-hour meeting with Graeme Holm where a full audit of personal and business structures and current strategies will take place
- (ii) Two consultations with Dave Kenney – Business Scale expert and high-profile partner of top tier Accountancy firm.
- (iii) One Two-hour meeting and written advice doc – Ivan Oshry Principal of Oshry lawyers
- (iv) One Two to four-hour meeting with all staff in your business to review processes and provide feedback to streamline operations. Conducted by Lou Pavatich.
- (v) A post implementation session with Graeme Holm to review performance. Typically, after 120 days.
- (vi) Opportunity to attend 1-2 mastermind events within 12 months from initial payment.
- (vii) Access to Investment opportunities and Joint Venture investment considerations with Graeme Holm directly, developments, funds, business etc.
- (viii) On-going access to an Elite Personal Banker/Consultant.
- (ix) One ticket to Tony Robbins Virtual Business Mastery course

2. Delivery of The Board Package:

(a) The Board Package can be delivered to you the purchaser as one, all or some of the below

- (i) Live face to face or via zoom/telephone meetings
- (ii) Online or virtual resources
- (iii) Tangible Products
- (iv) Tickets to live or online events

(b) The delivery of The Board Package will not begin until the full balance has been paid to Success Resources Australia Pty Ltd, or whereby an instalment repayment structure has been agreed and at least 50% of the total balance has been paid to Success Resources Australia PTY LTD, unless otherwise stated.

(c) The purchaser will have access to the Board Package until all inclusions have been used or for a maximum of 12 months from when 50% of the Board Package has been paid.

(d) Any inclusions of the Board Package not redeemed within the timeframe, will be become null and void unless otherwise agreed in writing. No refund will be provided for unused services.

3. Payment:

You agree to pay Success Resources Australia Pty Ltd:

- (a) In full, if no payment plan has been agreed with Success Resources Australia Pty Ltd when placing an order for the Board Package
- (b) if a payment plan has been agreed with Success Resources Australia Pty LTD, the installment amount in full as per the amount and date agreed when placing an order for the Board Package
- (c) Installment due date will take place on the same date initial deposit is made, unless this falls after the 27th of the month, whereby the 27th will be used as the instalment date
- (d) Should instalment payments be missed, Success Resources Australia Pty Ltd reserves the right to suspend access to the Board Package. The 12-month timeframe to complete the Board Package will not be suspended, unless otherwise agreed in writing.
- (e) Until payment has been completed in full, some inclusions of the Board Package could be withheld.
- (f) Unless otherwise agreed in writing with Success Resources Australia Pty Ltd, if payment of balance has not been completed within 12 months from the date of initial payment, the order of the Board Package will be closed with no monies returned to the purchaser.
- (g) All pricing is in Australian Dollars and includes local taxes
- (h) If you have used a third-party service to pay for the Board Package, this is a separate agreement exempt from Success Resources Australia PTY LTD, who will have no liability regarding this agreement.

4. Cooling Off Period

- (a) If you advise Success Resources Australia Pty Ltd in writing via email to moneymentor@srglobal.com within 3 business days of making a payment (in full or installment) that you do not wish to receive the Board Package then this agreement will be terminated. On the provision that you have not yet accessed (portion or all of) the Board Package, Success Resources Australia Pty Ltd will refund you all monies you have paid as part of this agreement.
- (b) Success Resources Australia Pty Ltd does not accept 3rd party cancellations, cancellations to alternative email address or any other cancellation method other than stated above.

5. Confidential Information, Learning Materials and Intellectual Property

- (a) All Confidential Information, Learning Materials and Intellectual Property included in the Board Package, belongs to Success Resources Australia Pty Ltd and members of the Board Package.
- (b) You agree and acknowledge that by purchasing the Board Package not to use the Confidential Information, Learning Materials and Intellectual Property for any other purpose other than your own private business purposes and agree not to in anyway replicate the Board Package or inclusions of the Board Package.
- (c) You agree to keep confidential and not to disclose to any third party, any information shared during the Board Package which could harm Success Resources Australia Pty Ltd, members of the Board Package or investment, joint venture investment presented as part of the Board Package.

6. Privacy and your security:

Success Resources Australia Pty Ltd will collect personal information including but not limited to name, contact details, personal and business financial details and any other details relevant to your or your business financial situation. This information will only be shared with Board members and used to provide advice and insights regarding your Board Package

7. Third Party Suppliers:

(a) As part of the Board Package, Success Resources Australia Pty Ltd may utilise the services of third parties to provide content and information. Success Resources Australia Pty Ltd takes no responsibility and is not liable for the services, nor guarantees the performance of any product or service provided by the third parties.

(b) You are under no obligation to use the goods and services of the third parties

8. Disclaimers:

You acknowledge:

(a) that neither Success Resources Australia Pty Ltd, any of our representatives or any person we engage to perform the Board Package ('Relevant Persons') is an investment advisor or licensed by ASIC or any other governmental authority to provide investment advice;

(b) that the Relevant Persons do not purport to provide investment advice or operate an investment advice business (as defined in the corporations Act 2001); and

(c) Success Resources Australia Pty Ltd may pay commissions to third parties arising from your entering into this agreement.

9. Filming:

(a) You acknowledge and agree that some of the Board Package may be recorded and that Success Resources Australia Pty Ltd shall own any recordings, that can be used at their discretion for promotional or marketing purposes.

(b) Should you not wish to appear in any promotional or marketing materials you must put this in writing via email to moneymentor@srglobal.com.

(c) You agree not to record any part of the Board Package.

10. No Guarantee of Results:

(a) Success Resources Australia Pty Ltd takes no responsibility and provides no guarantees for the results achieved using the learning material provided during the Board Package.

(b) Example results used as examples and are for reference only and in no way guarantee that the same or similar results will be achieved.

(c) Results achieved will be dependent on many factors, including but not limited to, you, the method and speed of execution of any strategy, the market, force majeure, economic conditions and your existing position when making the purchase

(d) By entering into this agreement, the purchaser accepts that they are responsible for their own result from participating in the Board Package.

11. Force Majeure

In the event that the Board Package has to be re-scheduled postponed or cancelled as a result of an act of God, an inevitable accident, fire, blackout, flood, pandemic, death or any other calamity, or if by reason of strikes, or lockouts, or any other events beyond the direct control of either party, Success Resources Australia Pty Ltd reserves the right to postpone and reschedule.

If the Board Package is to be rescheduled or postponed, you are not entitled to a refund and Success Resources Australia Pty Ltd shall have no further liability to you in respect of the rescheduling or postponement.

If the Board Package is cancelled, Success Resources Australia Pty Ltd, will refund you your investment, minus any fees for services already used as part of the Board Package. Success Resources Australia Pty Ltd shall have no further liability to you if the Board Package is cancelled.

General

12. All notices or other communications must be made to moneymentor@srglobal.com.

13. The non-exercise of or delay in exercising any power or right of a party does not operate as a waiver of that power or right, nor does any single exercise of any power or right preclude any other or further exercise of it; or the exercise of any other power or right. A power or right may only be waived in writing, signed by the party to be bound by the waiver.

14. Should any provision of this agreement be held by a Court of competent jurisdiction to be unlawful, invalid, and unenforceable or in conflict with any rule, statute, ordinance or regulation the validity and enforceability of the remaining provisions will not be affected.

15. These Terms shall in respects be governed by the laws of New South Wales, Australia. You submit to the exclusive jurisdiction of the courts in New South Wales to determine any matter or dispute which arises under these Terms.

16. the Board Package is to be used only by the purchaser unless agreed otherwise in writing with Success Resources Australia Pty Ltd.

17. Graeme Holm's company Infinity Group Finance Pty Ltd ACN No. 609 889 607 holds an Australian Credit Licence 505926.

Any information or advice provided during the Board Package is of a general nature only. Before acting or relying on this advice you should consider the appropriateness of this advice having regard to your personal circumstances and objectives. You should also obtain a Product Disclosure Statement in relation to any financial product prior to making any decision about whether to acquire the product from the selected advisor/Firm. Wealth Creation, Self-Managed Super Fund and Retirement Strategy services are not authorised by Infinity Group Finance Pty Ltd, ACN No. 609 889 607 and it's Australian Credit Licence 505926 and the services provided by Infinity Group Coaching Pty Ltd or associated entities or referral partners are subject to their own individual licenses for products and or services provided.

Non-Disclosure Agreement

18. Client hereby acknowledges that they will be trained in material considered "trade secret"

and confidential in nature. Client agrees to not disclose any techniques nor comments about the seminar service of any kind to others, via forum, message boards, private emails, blogs or other venue. If Client does disclose any information about the Board Package they admit to damages and breach of contract and will be subject to civil litigation and damages. Client agrees to not create, nor partner nor associate with any person, any kind of product related to Success Resources Australia Pty Ltd, including but not limited to e-books, special reports, audio or video files, public postings of content, or any other derived materials.

19. Client agrees to indemnify and hold harmless Success Resources Australia Pty Ltd against all loss or damage that client may suffer as a result by Success Resources Australia Pty Ltd and its speakers and associates and any of its affiliates and representatives from any breach of these Terms and any other cause or alleged cause of any kind. Success Resources Australia Pty Ltd reserves the right to alter terms and conditions with prior notice.